

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES

VIA EMAIL ONLY

July 26, 2023

Rachel Stern rachel@snfsegue.com

## **Exempt from Review – Acquisition of Facility**

Record #:	4243
Date of Request:	July 17, 2023
Facility Name:	Asheville Health and Rehabilitation SNF LLC
Type of Facility:	Nursing home
FID #:	933548
Acquisition by:	Asheville NC Property Holding, LLC
Business #:	3731
County:	Buncombe

Dear Ms. Stern:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. This includes a change in the facility's name. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Nursing Home Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Ena Lightbourne, Project Analyst

Micheala Mitchell

Micheala Mitchell, Chief NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

> LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704 https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

> > AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

cc: Nursing Home Licensure and Certification Section, DHSR

Original email.

Sent from my Boost Samsung Galaxy A71 5G Get <u>Outlook for Android</u>

From: Rachel Stern <Rachel@snfsegue.com>
Sent: Monday, July 17, 2023 2:54:27 PM
To: Lightbourne, Ena <ena.lightbourne@dhhs.nc.gov>
Subject: [External] CON for Skilled Nursing Facility Change of Ownership

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Hello Ena,

My name is Rachel Stern and I have been given your name and contact information to reach out to for the Certificate of Need approval letter that is part of the requirements for the CHOW licensure procedure.

The effective date of the CHOW is 9/1/2023 and the licensure application and documentation have to be submitted by 7/31/2023, 30 days prior to Change of Ownership.

As a side question I did hear something about being exempt from a CON, if you have any insight into this that would be appreciated.

Please find the basic information for the facility below and let me know what other information I need to submit in order to get this done.

Current facility Name: Western North Carolina Baptist Home New Name: Asheville Health and Rehabilitation SNF LLC Facility Address - 213 Richmond Hill Dr. Asheville, NC 28806

Thank you so much for your assistance with this, it is greatly appreciated!

All the best,

**Rachel Stern** 



W: snfsegue.com

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.

From:	rachel@snfsegue.com
To:	Lightbourne, Ena
Subject:	RE: Re: [External] Re: CON for Skilled Nursing Facility Change of Ownership
Date:	Thursday, July 20, 2023 10:26:07 AM

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

#### This message was sent securely using $Zix^{\mathbb{R}}$

Good morning, Ena,

This is the legal name of the facility and technically it is the top of the org chart as well, do you need to see the org chart? I am so sorry that I am not 100% clear on this, and I appreciate your patience perhaps you are asking about the name of the LLC that will be owning the property (Propco)? That would be Asheville NC Property Holdings, LLC.

Thank you so much for clarifying and for being so kind about it.

All the best,

--- Originally sent by ena.lightbourne@dhhs.nc.gov on Jul 20, 2023 10:06 AM ---

This message was sent securely using Zix  $^{ extsf{R}}$ 

Hi Rachel, I see the new name for the facility will be *Asheville Health and Rehabilitation SNF LLC*. Is that the name of the new owner as well?

#### Ena Lightbourne

Certificate of Need, Project Analyst

<u>Division of Health Service Regulation</u>, Healthcare Planning and Certificate of Need Section *(Currently, I am in the office on Thursdays and Fridays. For the rest of the week, I can be reached by email.)* 

NC Department of Health and Human Services

Office: 919-855-4610

Ena.lightbourne@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building

2704 Mail Service Center

Raleigh, North Carolina 27699-2704

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.

From: rachel@snfsegue.com <rachel@snfsegue.com>
Sent: Wednesday, July 19, 2023 11:39 AM
To: Lightbourne, Ena <ena.lightbourne@dhhs.nc.gov>
Subject: RE: Re: [External] Re: CON for Skilled Nursing Facility Change of Ownership

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

### This message was sent securely using Zix $^{\textcircled{R}}$

Thank you so much Ena that would be amazing!

Really really appreciate your help pushing this along.

Thank you and have a great day!

--- Originally sent by ena.lightbourne@dhhs.nc.gov on Jul 19, 2023 11:27 AM ---

This message was sent securely using Zix ®

Hi Rachel. No problem at all.

Yes, hopefully we can get it done by then. Unfortunately, it has to go through several hands before final approval but I'll push it through as quickly as I can.

Thanks.

# Ena Lightbourne

Certificate of Need, Project Analyst

<u>Division of Health Service Regulation</u>, Healthcare Planning and Certificate of Need Section *(Currently, I am in the office on Thursdays and Fridays. For the rest of the week, I can be reached by email.)* 

NC Department of Health and Human Services

Office: 919-855-4610

Ena.lightbourne@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building

2704 Mail Service Center

Raleigh, North Carolina 27699-2704

Twitter | Facebook | YouTube | LinkedIn

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.

From: <u>rachel@snfsegue.com</u> <<u>rachel@snfsegue.com</u>> Sent: Wednesday, July 19, 2023 11:08 AM To: Lightbourne, Ena <<u>ena.lightbourne@dhhs.nc.gov</u>> Subject: RE: Re: [External] Re: CON for Skilled Nursing Facility Change of Ownership

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

This message was sent securely using Zix <sup>®</sup>

Good morning Ena,

Thank you so much for following up!

I apologize for leaving you a VM this morning our IT company was scanning the email and only released it this morning.

I was told that the CON exempt letter is supposed to be submitted with rest of the documents that we need for licensure. In order to meet the 9/1/2023 closing date I need to submit by 7/31/2023 which is in about 10 days. Is there any way that we can have this letter by that date? I understand that you are most probably very busy, and I apologize for not reaching out sooner. Since this is my first-time doing licensure for a SNF in the great state of NC I am, so to speak, learning on the job :-)

Thank you so much for all your assistance with this, it is greatly appreciated.

All the best,

--- Originally sent by ena.lightbourne@dhhs.nc.gov on Jul 18, 2023 4:29 PM ----

This message was sent securely using Zix ®

Hi Rachel. That's correct. If I need any additional information I'll let you know.

Thanks.

Sent from my Boost Samsung Galaxy A71 5G Get <u>Outlook for Android</u>

From: Rachel Stern <<u>Rachel@snfsegue.com</u>> Sent: Tuesday, July 18, 2023 2:04:37 AM To: Lightbourne, Ena <<u>ena.lightbourne@dhhs.nc.gov</u>> Subject: [External] Re: CON for Skilled Nursing Facility Change of Ownership

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Hello Ena,

As a follow-up to my previous email and after doing some research it does seem like what we need is a letter from you confirming that the transaction detailed below is exempt from CON review.

Facility ID 933548

License Number: NHQ541

Current facility Name: Western North Carolina Baptist Home

New Name: Asheville Health and Rehabilitation SNF LLC

Facility Address - 213 Richmond Hill Dr. Asheville, NC 28806

If I need to provide any other information please let me know otherwise if you can please send us the letter confirming the exemption that would be greatly appreciated!

Thank you so much, Ena and all the best,

Rachel Stern COO | SNF Segue

C: {718) 755-7176 W: <u>snfsegue.com</u> From: Rachel Stern <<u>Rachel@snfsegue.com</u>> Sent: Monday, July 17, 2023 2:54 PM To: <u>ena.lightbourne@dhhs.nc.gov</u> <<u>ena.lightbourne@dhhs.nc.gov</u>> Subject: CON for Skilled Nursing Facility Change of Ownership

Hello Ena,

My name is Rachel Stern and I have been given your name and contact information to reach out to for the Certificate of Need approval letter that is part of the requirements for the CHOW licensure procedure.

The effective date of the CHOW is 9/1/2023 and the licensure application and documentation have to be submitted by 7/31/2023, 30 days prior to Change of Ownership.

As a side question I did hear something about being exempt from a CON, if you have any insight into this that would be appreciated.

Please find the basic information for the facility below and let me know what other information I need to submit in order to get this done.

Current facility Name: Western North Carolina Baptist Home

New Name: Asheville Health and Rehabilitation SNF LLC

Facility Address - 213 Richmond Hill Dr. Asheville, NC 28806

Thank you so much for your assistance with this, it is greatly appreciated!

All the best,

Rachel Stern COO | SNF Segue C: {718) 755-7176 W: <u>snfsegue.com</u>

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in

error, please notify the sender immediately and delete all records of this email.

This message was secured by  $\underline{Zix}^{\mathbb{R}}$ .

This message was secured by  $\underline{Zix}^{\mathbb{R}}$ .